



**TREATMENT COORDINATOR**  
Do I need to build a slider for this patient?

- SCHEDULING**
- **Enter Patient in Dolphin**
    - Import might take 5 min
  - **Enter Exam in Dolphin**
    - Do not add patients or exams directly into OrthoFi
  - **Add Insurance in OrthoFi**
    - Insurance does not import from Dolphin

**Dolphin updates take up to 5 min to reflect in OrthoFi**

Visit the Integration Help Center if a patient or exam hasn't been imported by OrthoFi