

PATIENT LEDGER

This is where you will find all the Information you need to understand about your patients' accounts, including; Contracted Treatment Charges, Miscellaneous Charges, Adjustments, Payment History, and Insurance Payments.

Payment Plans
Exams
Misc. Charges
Insurance
Communications
Ledger

Collapse All

Export to PDF
Export to Excel
Export to Super Bill

EXPORT OPTIONS

Comprehensive Treatment		Insurance		Comprehensive Treatment	
Treatment Fee:	\$7,160.00	Insurance Carrier:		Account Status:	Up to Date
Discount:	\$0.00	Estimated Amount:	\$0.00	Day of Month Due:	1
Production:	\$7,160.00	Amount Paid:	\$0.00	Monthly Payment:	\$203.34
Est. Insurance:	\$0.00	Remaining Balance:	\$0.00	View All Invoices	
Patient Responsibility:	\$7,160.00	Status:	Practice Verified		
Patient Service Fee Collected:	\$x.xx	Insurance Service Fee Collected:	\$0.00	MORE INFO OPTIONS	
Patient Service Fee Total:	\$x.xx	Insurance Service Fee Total:	\$0.00		
View Contract					

Summary:

Total Treatment Fee: \$7,160.00

Total Discount: \$0.00

Total Production: \$7,160.00

Est. Insurance: \$0.00

Patient Responsibility: \$7,160.00

Summary:

Total Estimated Amount: \$0.00

Total Amount Paid: \$0.00

Total Remaining Balance: \$0.00

Summary:

Account Status: Up to Date

Past Due Amount: \$0.00

Pay Off Amount: \$3,456.66

Type: All Contract / Charge: All Reset Filters

Date	Procedure Code	Description	Payment Method	Charge / Adjustment	Payment Collected	Principal	Interest	Fees	Patient Balance	Insurance Balance
2/23/2021	D8080	Comprehensive Treatment		\$7,160.00					\$7,160.00	
2/23/2021		Patient Payment	visa 4997		(\$500.00)	(\$500.00)	\$0.00	\$0.00	\$6,660.00	
4/2/2021		Patient Payment	visa 4997		(\$3,000.00)	(\$3,000.00)	\$0.00	\$0.00	\$3,660.00	
5/1/2021		Patient Payment	visa 4997		(\$203.34)	(\$203.34)	\$0.00	\$0.00	\$3,456.66	
				\$7,160.00	(\$3,703.34)	(\$3,703.34)	\$0.00	\$0.00	\$3,456.66	\$0.00

LEDGER FEATURES

- View Contract
- Print Receipts
- Email Receipts
- Export to PDF
- Export to Excel
- Expand / Collapse Details
- Filters for easier searching
- Export to Super Bill [HSA/FSA documentation]
- Insurance Carrier Name - Link to Claim Summary Page